

26 February 2007

## **Tullett Prebon plc**

### **Return of Capital of £301.5 million to Shareholders**

#### **EGM Results**

At the Extraordinary General Meeting of Tullett Prebon plc held on 26 February 2007 at 9<sup>th</sup> Floor, 88 Wood Street, London EC2V 7QR to approve, among other things, the Return of Capital, each of the ordinary and special resolutions put to the shareholders was duly passed.

Resolutions 1 and 3 were proposed as special resolutions and resolution 2 was proposed as an ordinary resolution.

Proxy appointments were validly made in respect of 131,766,941 ordinary shares, being 62 per cent of the issued share capital of 212,338,139 ordinary shares. All the resolutions were passed at the meeting on a show of hands, however, a summary of the proxy votes received by the Company prior to the meeting were as follows:

#### **Resolution 1**

To approve the Reduction of Capital and Return of Capital

<b>Votes for and discretion</b>	<b>Against</b>	<b>Withheld</b>
<b>131,765,402</b>	<b>1,539</b>	<b>0</b>

#### **Resolution 2**

To authorise the Directors to allot securities

<b>Votes for and discretion</b>	<b>Against</b>	<b>Withheld</b>
<b>131,528,244</b>	<b>224,858</b>	<b>13,839</b>

#### **Resolution 3**

To disapply pre-emption rights

<b>Votes for and discretion</b>	<b>Against</b>	<b>Withheld</b>
<b>131,761,623</b>	<b>4,279</b>	<b>1,039</b>

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