

25 June 2009

**Tullett Prebon plc**

**Tullett Prebon plc subsidiary announces results of Bond Exchange Offer**

Tullett Prebon plc today announces that its wholly owned subsidiary, Tullett Prebon Group Holdings plc has announced the results of the exchange offer made on 16 June 2009 to holders of its outstanding £150,000,000 8.25 per cent. Step-Up Coupon Subordinated Notes due 2014 (the “Existing Notes”) to exchange any or all of such securities for Sterling-denominated Fixed Rate Guaranteed Notes due 2016 issued by Tullett Prebon Group Holdings plc and guaranteed by TP Holdings Limited, another wholly owned subsidiary of Tullett Prebon plc.

As at the expiration deadline of 4.00 p.m. London time on 24 June 2009, valid exchange instructions representing 94.1% of the principal amount of the Existing Notes had been received and that all such Existing Notes have been accepted for exchange.

Enquiries:

Nigel Szembel, Head of Communications, Tullett Prebon plc  
Mobile: +44 (0) 7802 362088